

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Special Meeting, October 4, 2010 - 2:00 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. RECOMMENDATION ITEM.
 - A. Consideration and Possible Approval of Adoption of an Amended and Restated Series 2010 Bond Resolution, amending and restating the Series 2010 Bond Resolution adopted on September 28, 2010, for Oklahoma Student Loan Bonds and Notes, including approving and authorizing the issuance of
 1. Senior Series 2010A Tax-Exempt LIBOR Floating Rate Bonds in an aggregate principal amount not-to-exceed \$235,000,000 (the "Series 2010A Bonds") in one or more series; and a
 2. Subordinate 2010B Tax-Exempt Adjustable Fixed Rate Bond in an amount not-to-exceed \$21,000,000 (together, the Series 2010A Bonds and the Subordinate Series 2010B Bond are the "Series 2010 Bonds").

The Series 2010 Bond Resolution also includes approval, ratification and authorization of execution and delivery of documents pertaining to the issuance of the Series 2010 Bonds, including, among other items:

1. An Indenture of Trust between the Authority and Bank of Oklahoma, as trustee, providing the issuance of the Series 2010 Bonds and a discrete, sequential pay, trust estate as security for the Series 2010 Bonds;
2. Bond Purchase Agreements between the Authority and Merrill Lynch Pierce Fenner & Smith, Incorporated, as Underwriter, providing for the negotiated sale, with a discount on one or more series, and public offering of the Series 2010A Bonds;
3. A Series 2010B Purchase Agreement providing for the negotiated private placement of the Subordinate Series 2010B Bond and contribution of other funds to the Authority;
4. A Certificate of Determination authorizing the Chairman to approve certain factors of the Series 2010 Bonds within parameters;

5. Contribution by the Authority of federal Consolidation Loans owned by the Authority to the trust estate as additional security for the Series 2010 Bonds;
6. A Backup Servicing Agreement between the Authority and Nelnet Servicing LLC; and,
7. Other documents and matters pertaining to the issuance of the Series 2010 Bonds.

3. ADJOURNMENT.