

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Special Meeting, March 6, 2009 - 9:00 A. M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. RECOMMENDATION ITEMS.
 - A. Consideration and Possible Adoption of a Series 2005A First Supplemental Resolution amending the Series 2005A Supplemental Bond Resolution adopted by the board of trustees on February 22, 2005 to change the mandatory redemption dates for the Series 2005A Bank Bonds from each March 12, commencing March 12, 2009, to each June 1, commencing June 1, 2009, Approval of Execution and Delivery of an amendment to the Standby Bond Purchase Agreement, dated as of March 1, 2005, among the Oklahoma Student Loan Authority, DEPFA BANK plc, as liquidity facility provider, and Bank of Oklahoma, N.A., as trustee and tender agent, and Other Matters Related Thereto.
 - B. Consideration and Possible Adoption of a Series 2006A-1 First Supplemental Resolution amending the Series 2006A-1 Supplemental Bond Resolution adopted by the board of trustees on February 21, 2006 to change the mandatory redemption dates for the Series 2006A-1 Bank Bonds from each March 12, commencing March 12, 2009, to each June 1, commencing June 1, 2009, Approval of Execution and Delivery of an amendment to the Standby Bond Purchase Agreement, dated as of March 1, 2006, among the Oklahoma Student Loan Authority, DEPFA BANK plc, as liquidity facility provider, and Bank of Oklahoma, N.A., as trustee and tender agent, and Other Matters Related Thereto
3. FUTURE MEETINGS. Establish time and date of future meeting. (March 24, 2009)
4. ADJOURNMENT.