

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Regular Meeting, August 25, 2009 - 1:30 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Possible Approval of the Minutes of the July 28, 2009 Regular Meeting.
3. RECOMMENDATION ITEMS.
 - A. Consideration of and Possible Adoption of a Resolution concerning the establishment of a Cash Reserve Fund within the Trust Agreement, dated as of April 29, 1993, among the Authority, JPMorgan Chase Bank, N.A., as administrative agent, and Bank of Oklahoma, N.A., as successor trustee, pursuant to a Seventh Amendment to such Trust Agreement, for the purpose holding amounts received upon a transfer of certain student loans currently pledged pursuant to the Third Amended and Restated Financing Agreement, dated as of May 30, 2008, among the Authority, the Lenders from time to time parties thereto and JPMorgan Chase Bank, N.A., as administrative agent, to the Authority's Master Bond Resolution, and an Escrow Agreement among the Authority, JPMorgan Chase Bank, N.A., as administrative agent, Bank of Oklahoma, N.A., as successor trustee under the Trust Agreement, Bank of Oklahoma, N.A., as successor trustee under the Authority's Series 1996A Bond Resolution, and Bank of America, N.A., as lender under the Amended and Restated Financing Agreement, providing for the use of such amount in the Cash Reserve Fund for the purpose of assisting the Authority to continue participating in the Straight-A Funding, LLC Conduit Program; Approval of Execution and Delivery of Seventh Amendment to Trust Agreement and Escrow Agreement; and Other Matters Related Thereto.
 - B. Consideration of and Possible Adoption of a Supplemental Resolution to the Series 1996A Bond Resolution permitting the Authority to purchase Bonds and Notes in lieu of redemption and permitting the Authority to re-designate Recoveries of Principal among the Bonds and Notes within the Series 1996A Bond Resolution and each Supplemental Resolution adopted thereunder; Approval of the Supplemental Resolution; and Other Matters Related Thereto.

- C. Consideration of and Possible Ratification of extension of the Log Management and Storage contract with Alert Logic for an additional three years.
 - D. Consideration of and Possible Approval to extend the Intrusion Detection contract with Alert Logic for an additional three years.
4. BUSINESS OFFICE AFFAIRS.
- A. Report of Status of Current Year Budget and Expenditures as of July 31, 2009 and Possible Approvals Related Thereto.
 - B. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto.
5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of July 31, 2009.
6. REPORTS ON OPERATIONAL MATTERS.
- A. President's Activity Report.
 - B. Division of Loan Management. Report on Loan Management Activities.
 - C. Division of Finance. Report and possible actions on funding of various bond, note or lending programs.
 - D. Division of Information Technology. Report on Information Technology Activities.
 - E. Division of Marketing. Report on Marketing Activities.
7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.
8. FUTURE MEETINGS. Establish time and date of future meeting.
9. ADJOURNMENT.