

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Regular Meeting, July 22, 2008 - 1:30 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Possible Approval of the Minutes of the June 24, 2008 Regular Meeting.
3. RECOMMENDATION ITEMS.
 - A. Consideration and Possible Adoption of Resolutions to implement the Authority's participation in the U.S. Department of Education's Loan Purchase Programs for student loans made for the Academic Year 2008-09.
 - B. Consideration and Possible Approval of the Terms and Conditions of a proposed Direct Pay Letter of Credit with Bank of America, N.A., as a Provider and as the Administrative Agent, to provide credit and liquidity support for the Authority's refunding Senior Variable Rate Demand Obligations, Series 2008A.
 - C. Consideration and Possible Approval of the final development of refunding Senior Variable Rate Demand Obligations, Series 2008A to be issued by the Authority, including approval of distribution of an Official Statement in connection with the offering of the Senior Variable Rate Demand Obligations, Series 2008A.
 - D. Consideration and Possible Approval of changes in, or suspension of, the Authority's Federal Consolidation Loan Program.
4. BUSINESS OFFICE AFFAIRS.
 - A. Report of Status of Current Year Budget and Expenditures as of June 30, 2008 and Possible Approvals Related Thereto.
 - B. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto.
5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of June 30, 2008.
6. REPORTS ON OPERATIONAL MATTERS.
 - A. President's Activity Report.
 - B. Division of Loan Management. Report on Loan Management Activities.
 - C. Division of Finance. Report and possible actions on funding of various bond, note or lending programs including consideration and possible approvals regarding loan types, Lender of Last Resort or matters related thereto and possible approvals of preliminary financing plans and activities for refunding and new money bond or note issues.
 - D. Division of Information Technology. Report on Information Technology Activities.
 - E. Division of Marketing. Report on Marketing Activities.
7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.
8. FUTURE MEETINGS. Establish time and date of future meeting. (August 26, 2008)
9. ADJOURNMENT.

