

# PUBLIC NOTICE

## OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600  
Oklahoma City, OK 73105

### AGENDA

Regular Meeting, September 22, 2009 - 3:00 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Possible Approval of the Minutes of the August 25, 2009 Regular Meeting.
3. RECOMMENDATION ITEMS.
  - A. Consideration of and Possible Adoption of a Supplemental Resolution to the Series 1996A Bond Resolution permitting the Authority to purchase Bonds and Notes in lieu of redemption; Approval of the Supplemental Resolution; and Other Matters Related Thereto.
  - B. Consideration of and Possible Adoption of a Resolution authorizing additional Advances pursuant to the existing Amended and Restated Financing Agreement with Bank of America, N.A., as amended by a Second Amendment to the Amended and Restated Financing Agreement; Approval of the Resolution; Approval of Execution and Delivery of a Second Amendment to the Amended and Restated Financing Agreement and a Tax Compliance Certificate, Approval of the Issuance and Delivery of one or more Notes thereunder, subject to a Certificate of Determination by the Chairman or the Vice Chairman; and Other Matters Related Thereto.
  - C. Consideration and Possible Adoption of a Supplemental Resolution Supplemental to, Amendatory of and Ratifying Actions Under the Board Resolution Adopted July 22, 2008 Regarding the Authority's Continuing Participation in the Ensuring Continued Access to Student Loan Act Loan Sale and Participation Programs of the U.S Department of Education.
4. BUSINESS OFFICE AFFAIRS.
  - A. Report of Status of Current Year Budget and Expenditures as of August 31, 2009 and Possible Approvals Related Thereto.
  - B. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto.

5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of August 31, 2009.
6. REPORTS ON OPERATIONAL MATTERS.
  - A. President's Activity Report.
  - B. Division of Loan Management. Report on Loan Management Activities.
  - C. Division of Finance. Report and possible actions on funding of various bond, note or lending programs.
  - D. Division of Information Technology. Report on Information Technology Activities.
  - E. Division of Marketing. Report on Marketing Activities.
7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.
8. FUTURE MEETINGS. Establish time and date of future meeting. (October 27, 2009)
9. ADJOURNMENT.