

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY

525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Regular Meeting, July 24, 2007 - 1:30 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. THE MINUTES. Reading and Approval of the Minutes of the June 22, 2007 Meeting.
3. RECOMMENDATION ITEMS.
 - A. Consideration of Approval of an Amended Financing Agreement with Bank of America, N.A. pertaining to the issuance of the Authority's Tax-Exempt Variable Rate Revenue Notes, Series 2005B (the "Notes"): (1) to increase the non-revolving line of credit commitment amount from \$100,000,000 to \$200,000,000; (2) to provide for the issuance of one or more additional Notes to Bank of America, N.A. from time to time as conditions are met; (3) to provide for additional interest rate modes for the Notes; (4) to authorize the Chairman, the Vice-Chairman or the President to execute and deliver the Amended Financing Agreement on behalf of the Authority; and, (5) to approve other matters related thereto.
4. BUSINESS OFFICE AFFAIRS.
 - A. Report of Status of Current Year Budget and Expenditures as of June 30, 2007 and Possible Approvals Related Thereto.
 - B. Staff Employments, Terminations, Transfers and Other Personnel Actions and Possible Approvals Related Thereto.
5. FINANCIAL REPORT. Schedule of Assets, Liabilities and Equity as of June 30, 2007.
6. REPORTS ON OPERATIONAL MATTERS.
 - A. President's Activity Report.
 - B. Division of Loan Management. Report on Loan Management Activities.
 - C. Division of Finance. Report on Finance Activities.
 - D. Division of Information Technology. Report on Information Technology Activities.
 - E. Division of Marketing. Report on Marketing Activities.
7. NEW ITEMS. Discussion and possible action on any matters not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.
8. FUTURE MEETINGS. Establish time and date of future meeting.
9. ADJOURNMENT.