

PUBLIC NOTICE

OKLAHOMA STUDENT LOAN AUTHORITY
525 Central Park Drive, Suite 600
Oklahoma City, OK 73105

AGENDA

Special Meeting, April 7, 2011 - 3:00 P.M.

1. CONVENE THE MEETING. Call to Order--Acknowledge Presence of Members for Quorum Purpose and Recognize Others Present.
2. REPORT AND DISCUSSION ON MARKETING OF THE AUTHORITY'S OKLAHOMA STUDENT LOAN BONDS AND NOTES, TAXABLE LIBOR-INDEXED FLOATING RATE BONDS, SERIES 2011-1 AND RECEIPT OF BOND PURCHASE AGREEMENT FROM MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED.
3. RECOMMENDATION ITEM.
 - A. Consideration and Possible Adoption of a Series 2011 Bond Resolution for Oklahoma Student Loan Bonds and Notes, including approving and authorizing the issuance of Taxable LIBOR-Indexed Floating Rate Bonds, Series 2011-1, in an aggregate principal amount not-to-exceed \$221,000,000 (the "Series 2011-1 Bonds").

The Series 2011 Bond Resolution also includes approval, ratification and authorization of execution and delivery of documents or other items pertaining to the issuance of the Series 2011-1 Bonds, including, among other things:

1. An Indenture of Trust between the Authority and BOKF, NA dba Bank of Oklahoma, as trustee, providing for issuance of the Series 2011-1 Bonds and a discrete Trust Estate as security for the payment thereof;
 2. A Bond Purchase Agreement between the Authority and Merrill Lynch, Pierce, Fenner & Smith, Incorporated, as Underwriter, providing for the negotiated sale and public offering of the Series 2011-1 Bonds;
 3. Contribution by the Authority of Federal Consolidation Loans to the Trust Estate as additional security for the Series 2011-1 Bonds;
 4. An Amended and Restated Backup Servicing Agreement between the Authority and Nelnet Servicing LLC;
 5. The Official Statement relating to the Series 2011-1 Bonds and the offering thereof;
 6. An Education Loan Servicing Agreement between the Authority, as issuer of the Series 2011-1 Bonds and the Authority, as loan servicer; and
 7. Other documents and matters pertaining to the issuance of the Series 2011-1 Bonds.
4. ADJOURNMENT.